



**N2W Backup & Recovery**  
**Quick Start Guide for Azure**  
**V4.5.1**

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## 1 Introduction

N2W Backup & Recovery is a powerful tool that's essentially "plug-and-play". It takes about 20 minutes to set up the basic N2W configuration. The *Quick Start Guide for Azure* will walk you through the core steps to get N2W up and run on the Azure cloud as a virtual machine with N2W installed on it.

Before installing N2W on Azure, review the basic N2W installation in the [N2W Backup & Recovery Quick Start Guide](#).

A quick word about passwords before we get going. N2W strongly recommends that you create a strong password for the server. Make sure no one can access it or guess it. Change passwords regularly. N2W enforces the following password rules:

- Minimum length of 8 characters.
- Not a common word or phrase.
- Not numeric characters only.

**N2W is deployed on Azure with the following procedures:**

1. Create a Custom Role on Azure
2. Deploy N2W VM on Azure
3. Configure N2W on Azure with the Configuration Wizard
4. Set permissions on the N2W instance for access to other targets in Azure.

## Requirements

Before continuing, check that you have met the following requirements:

You already have an Azure account and access to the Azure portal.

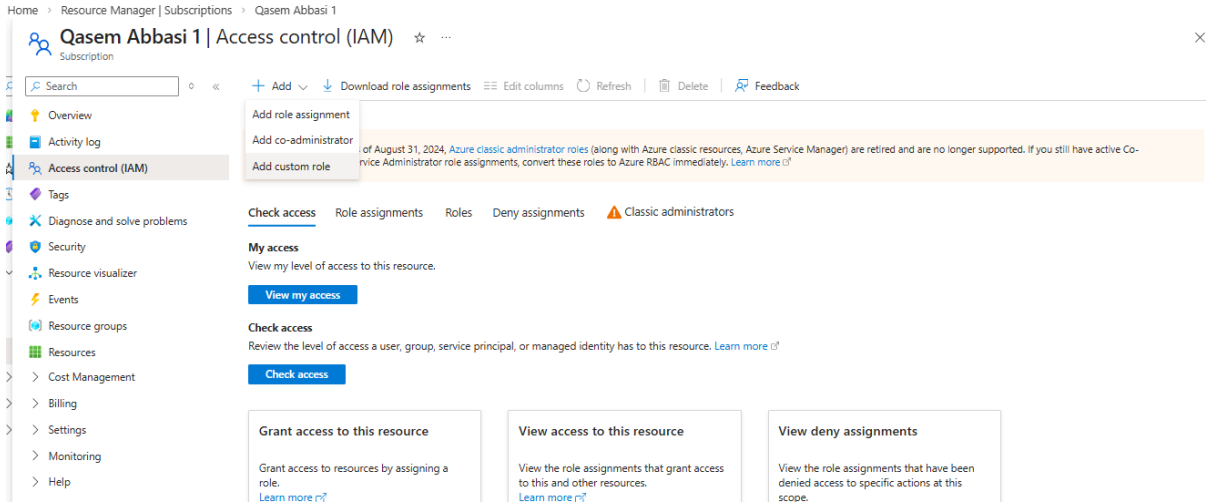
You can access the Azure Marketplace and create virtual machines.

Note: For more details on the recommended virtual machine type and Azure disk size requirements of N2W for Azure, see the following KB article:

<https://n2ws.zendesk.com/hc/en-us/articles/28857377102493-Recommended-VM-Types-for-an-N2W-Server-in-Azure>

## 2 Create Custom Role and Permissions on Azure

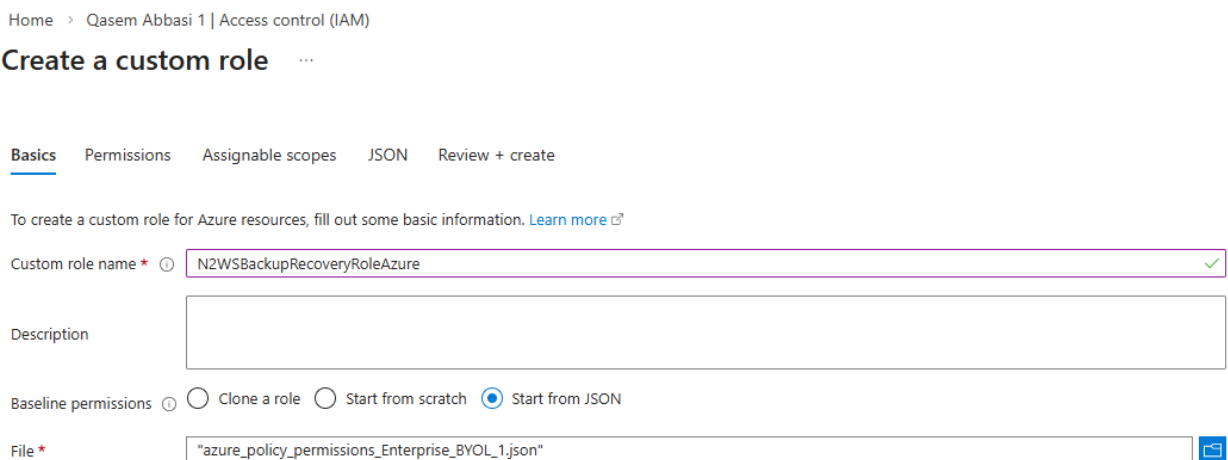
5. In Microsoft Azure, select **Subscriptions**.
6. Select your subscription and then select **Access control**.
7. In the Access control (IAM) + **Add** menu, select **Add custom role**.



8. In the **Basics** tab, type the name for your custom role In the **Custom role name** box.
9. In the Baseline permissions section, select **Start from JSON**.
10. Download and extract the JSON files in the azure\_policy\_permissions4.5.0GA.zip file at <https://n2ws.zendesk.com/hc/en-us/articles/33252710830109--4-5-0-Required-Minimum-Azure-permissions-for-N2W-operations>

Note: You will be able to edit the file or change the configuration before selecting the **Review + create** button. Please also note that if you have a newer version, a corresponding permissions file will be on our support site.

11. In the **Select a file** box, select the downloaded JSON file relevant for your N2W license.



12. Select **Next**.
13. In the **Permissions** tab, review permissions if needed, then select **Next**.
14. In the **Assignable scopes** tab, select **Assignable scope**.
15. In the **Type** list of the **Add assignable scopes** section, select **Subscription**.
16. From the subscription list in the right-hand column, select your subscription and then select **Select**.
17. In the Assignable scopes page, select **Next**. The JSON tab opens with your custom role file.
18. Review and edit the JSON file as necessary, and then select **Next**.
19. In the **Review + create** tab, perform a final review, and then select **Create**.
20. When the custom role is successfully created, select **OK**. It may take a few minutes to display the new role everywhere. **Note the name of this custom Role for later.**

You have successfully created the custom role "N2WSBackupRecoveryRoleAzure". It may take the system a few minutes to display your role everywhere.



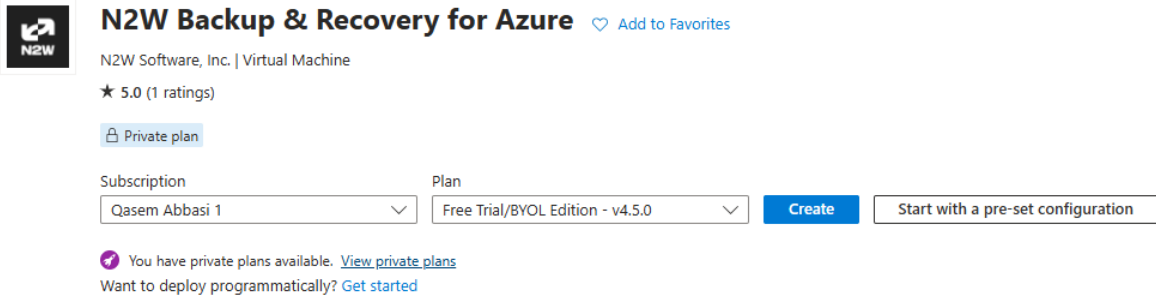
### 3 Deploy N2W Server on Azure

To view a video of the N2W deployment on Azure, see <https://n2ws.com/support/install-guide>

21. In Microsoft Azure Marketplace, search for N2WS.

In the **Products** list, select **N2W Backup & Recovery for Azure**.

Select the latest version and hit create.



**N2W Backup & Recovery for Azure** [Add to Favorites](#)

N2W Software, Inc. | Virtual Machine

★ 5.0 (1 ratings)

Private plan

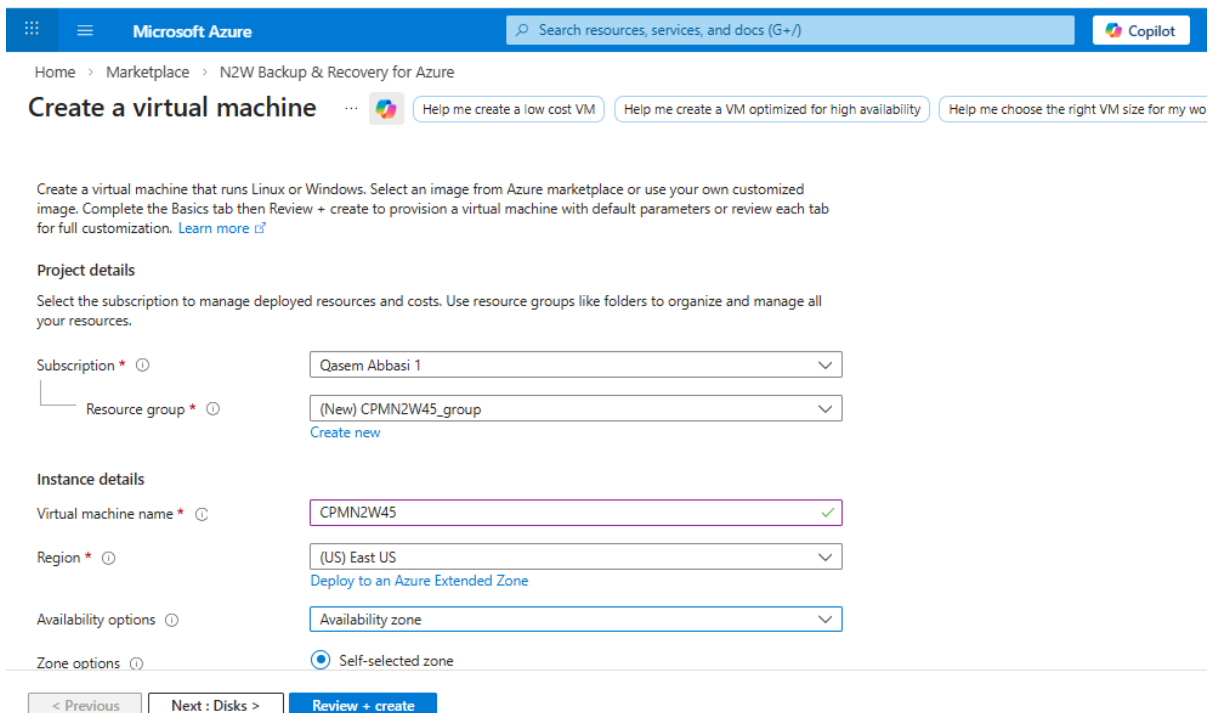
Subscription: Qasem Abbasi 1 | Plan: Free Trial/BYOL Edition - v4.5.0 | **Create** | Start with a pre-set configuration

You have private plans available. [View private plans](#)

Want to deploy programmatically? [Get started](#)

22. In the **N2W Backup & Recovery for Azure (preview)** page, select **BYOL and Free Trial for the Latest Version** in the **Plan** list to start with a pre-set configuration; and then select **Create**.

23. The create a virtual machine wizard then appears:



Microsoft Azure | Search resources, services, and docs (G+/) | Copilot

Home > Marketplace > N2W Backup & Recovery for Azure

Create a virtual machine | Help me create a low cost VM | Help me create a VM optimized for high availability | Help me choose the right VM size for my wo

Create a virtual machine that runs Linux or Windows. Select an image from Azure marketplace or use your own customized image. Complete the Basics tab then Review + create to provision a virtual machine with default parameters or review each tab for full customization. [Learn more](#)

**Project details**

Select the subscription to manage deployed resources and costs. Use resource groups like folders to organize and manage all your resources.

Subscription \*

Resource group \*  [Create new](#)

**Instance details**

Virtual machine name \*

Region \*  [Deploy to an Azure Extended Zone](#)

Availability options

Zone options  Self-selected zone

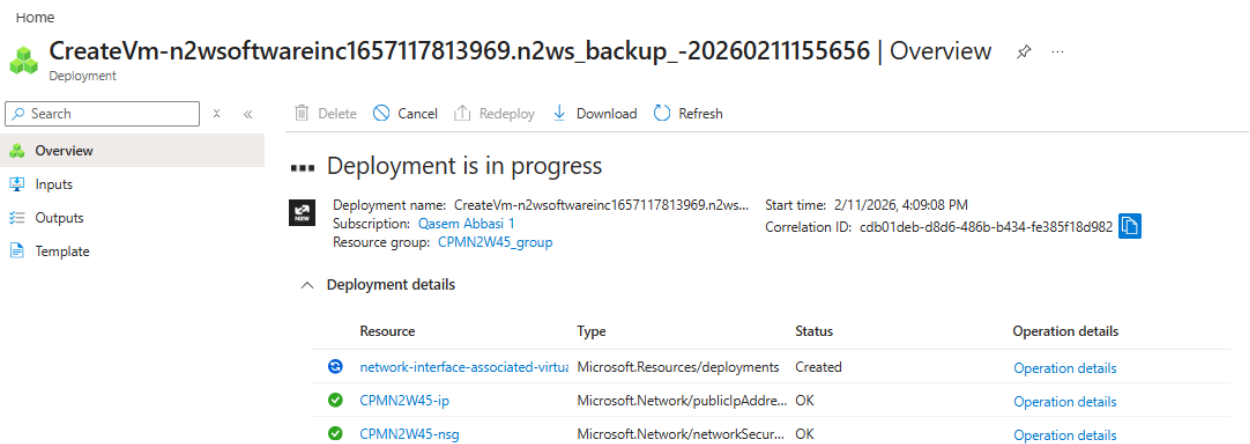
< Previous | Next : Disks > | **Review + create**

24. In the **Subscription** list, select the subscription to manage deployed resources. In the **Resource Group** list, select the resource group where you want to deploy the machine.

25. In the Instance details section:

- a. Type the **Virtual machine name**.
  - b. Select the **Region** where to deploy the machine.
  - c. Choose **Security Type**
26. Select the proper **Size** of the virtual machine. **Standard\_B2s** is the minimum requirement.
  27. Set authentication type, SSH or Password. For **Username**, it will be best to use 'cpmuser' as the **username**.
  28. In the **SSH public key source** list, select **Use existing key stored in Azure** or you can create a new key ex: **azurecpm\_key**
  29. In the **Stored Keys** list, select **azurecpm\_key**, and then select **Next: Disks**.
  30. In the **Disks** tab, select **next** to use the defaults, and then select **Next: Networking**.
  31. In the **Networking** tab, select the necessary network, subnet, public IP, and security group. Select **Delete public IP and NIC when VM is deleted**, and then select **Next: Management**.
- Note: The N2W Server virtual machine must have outbound HTTPS (TCP 443) connectivity to Azure service endpoints to perform backups and recovery operations. Ensure the selected VNet and subnet allow outbound internet access. DNS resolution must also be available for the VM. If a proxy is required in your environment, it can be configured during the N2W Configuration Wizard.
32. In the **Management** tab **Identity** section, you can select **Enable system assigned managed identity** or use a user-based identity later, and then select **Next: Monitoring**.
  33. In the **Monitoring** tab, select **Next: Advanced**.
  34. In the **Advanced** tab **User data** section, select **Enable user data**, and then select **Next** for **Tags**, if necessary.
  35. Select **Next: Review + Create**.
  36. At the bottom of the **Review + create** tab, select **Create** to start the process.

Deployment stage messages appear in the upper right corner followed by 'Deployment is in progress' details. If you generate a new key pair, you will be prompted to download the key.



Home

CreateVm-n2wsoftwareinc1657117813969.n2ws\_backup\_-20260211155656 | Overview

Deployment

Search x << Delete Cancel Redeploy Download Refresh

Overview

Inputs

Outputs

Template

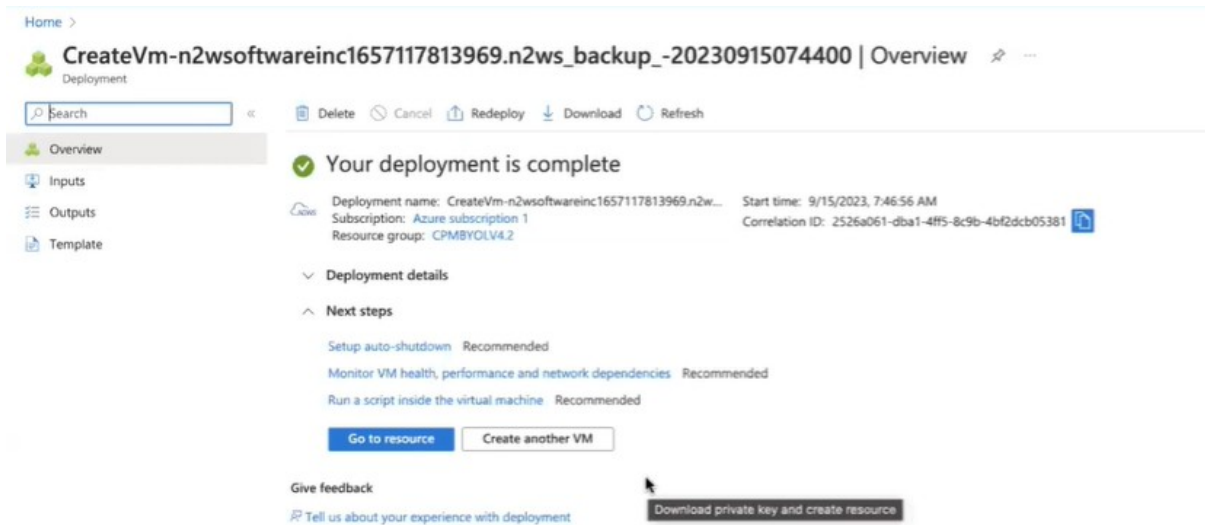
Deployment is in progress

Deployment name: CreateVm-n2wsoftwareinc1657117813969.n2ws... Start time: 2/11/2026, 4:09:08 PM  
 Subscription: Qasem Abbasi 1 Correlation ID: cdb01deb-d8d6-486b-b434-fe385f18d982  
 Resource group: CPMN2W45\_group

Deployment details

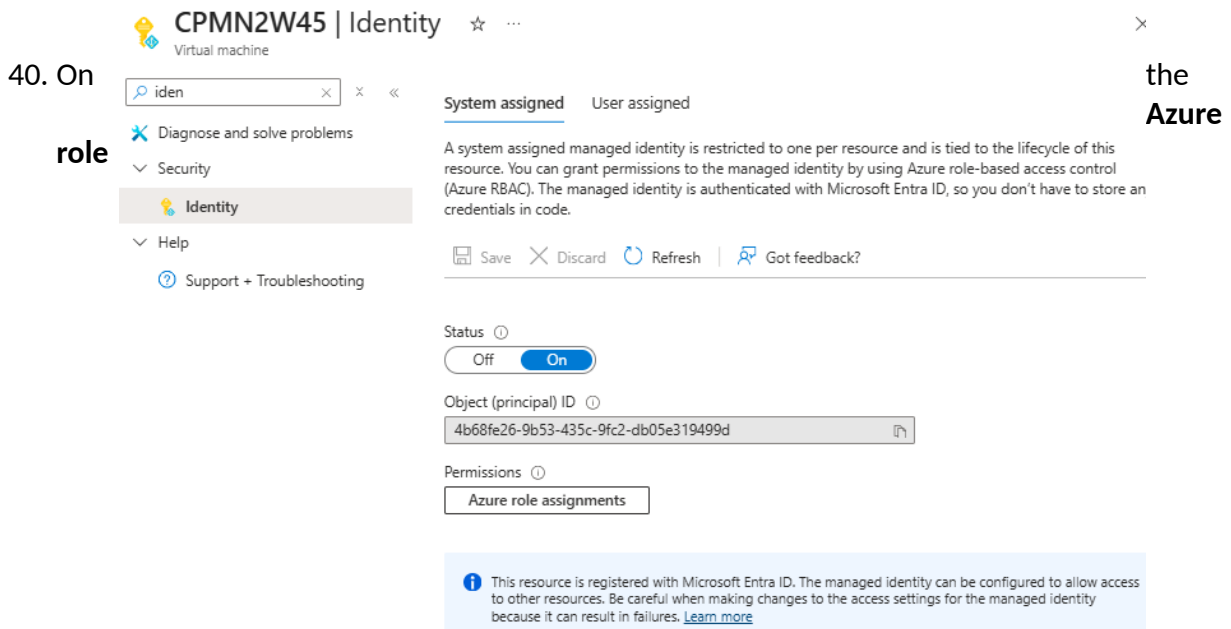
Resource	Type	Status	Operation details
network-interface-associated-virtu...	Microsoft.Resources/deployments	Created	Operation details
CPMN2W45-ip	Microsoft.Network/publicIpAddre...	OK	Operation details
CPMN2W45-nsg	Microsoft.Network/networkSecur...	OK	Operation details

37. When the deployment is complete, select **Go to resource**.



38. On the left menu, under Security, click **Identity**.

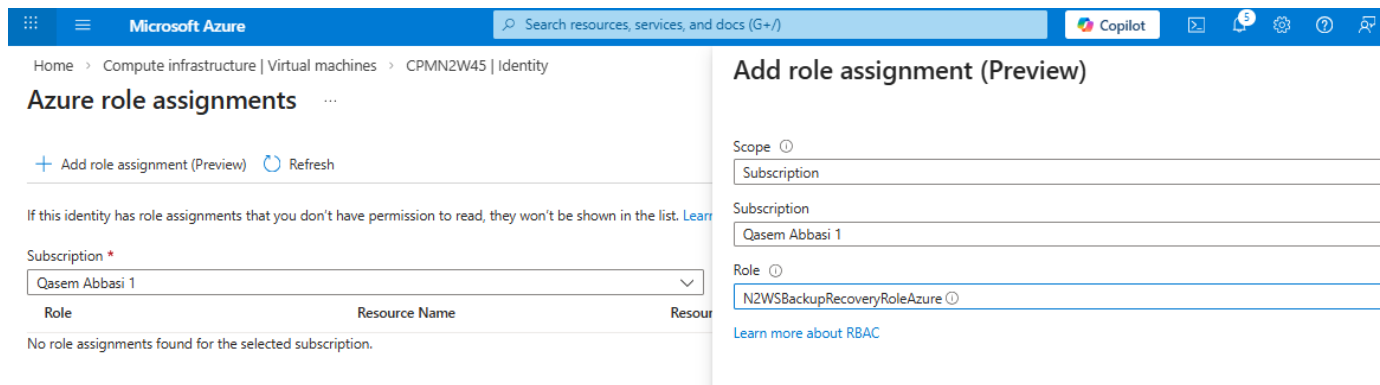
39. In the **Identity** tab, select **Azure role assignments**.



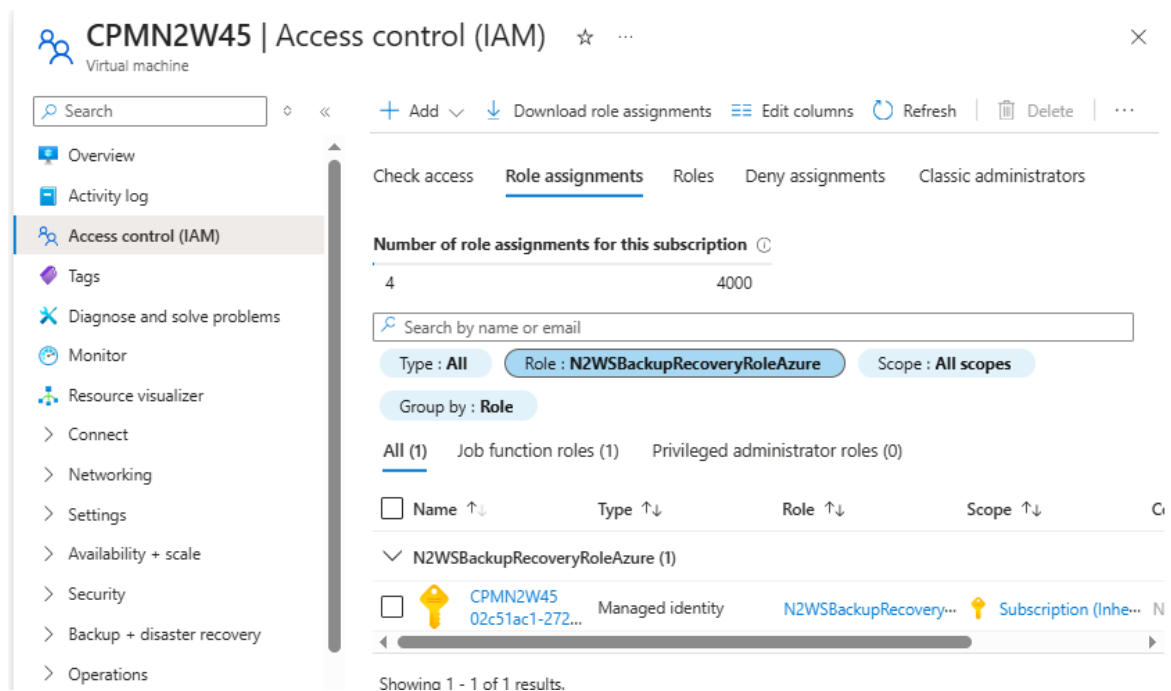
**assignments** page, select **+Add role assignment (preview)**.

41. In the **Scope** list, select **Subscription**.

42. In the **Role** list, select **the previously created N2W Custom Role**, which should contain minimal permissions for the virtual machine to handle your resources. Then select **Save**.



43. Role assignment messages appear in the upper right corner. Confirm role assignments via the IAM tab.

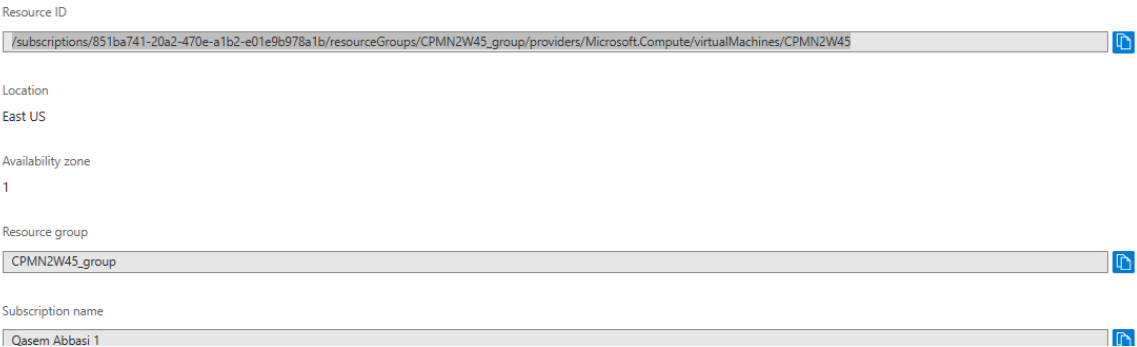


## 4 Configure N2W on Azure with the Configuration Wizard

To view a video of the N2W configuration, see <https://n2ws.com/support/install-guide>

44. In Microsoft Azure Virtual machines, select the CPM appliance.
45. In the Properties section, copy the Public IP address.
46. Open a new tab in the browser and paste the **Public IP address** in the address bar. The N2W Server Configuration page opens.
47. In the menu of the Azure VM, scroll down on **Properties** and copy the **Resource ID**.

48. In



Resource ID  
/subscriptions/851ba741-20a2-470e-a1b2-e01e9b978a1b/resourceGroups/CPMN2W45\_group/providers/Microsoft.Compute/virtualMachines/CPMN2W45

Location  
East US

Availability zone  
1

Resource group  
CPMN2W45\_group

Subscription name  
Qasem Abbasi 1

the N2W Configuration screen, paste the **Resource ID** in the **Virtual Machine Confirmation** step field and select **Next**.



49. Accept the **End User License Agreement** terms and select **Next**. In the **License and Root User** step:
  - a. In the **License** list, select the proper license method.
  - b. Complete the logon root **Username**, optional **Email**, and **Password** sequence, and then select **Next**. These are the admin credentials you will use for logging into N2W.

The screenshot shows the 'License and Root User' step of a seven-step configuration wizard. The steps are: Virtual Machine Confirmation, End User License Agreement, License and Root User, Virtual Machine Identity, Data Disk and Proxy, Server Configuration, and Register Your Account. The 'License and Root User' step is currently active. The form contains the following fields:

- License: A dropdown menu with the selected option 'I'm starting a free trial'.
- User name: A text input field containing 'cpmadmin'.
- Email (optional): An empty text input field.
- Password: A text input field with masked characters '\*\*\*\*\*'.
- Confirm Password: A text input field with masked characters '\*\*\*\*\*'.

At the bottom of the form, there are 'Back' and 'Next' buttons.

50. In the **Virtual Machine Identity** step, using the system assigned identity configured on Azure, select **System-assigned** in the **VM managed identity type** list, and then select **Next**.

The screenshot shows the 'Virtual Machine Identity' step of the configuration wizard. The steps are: Virtual Machine Confirmation, End User License Agreement, License and Root User, Virtual Machine Identity, and Data Disk and Proxy. The 'Virtual Machine Identity' step is currently active. The form contains the following field:

- VM managed identity type: A dropdown menu with the selected option 'System-assigned'.

51. In the **Data Disk and Proxy** step:

- a. In the **Choose Time** list, select the appropriate time zone.
- b. In the **Choose new or existing disk** list, select **Create New Data Disk**.

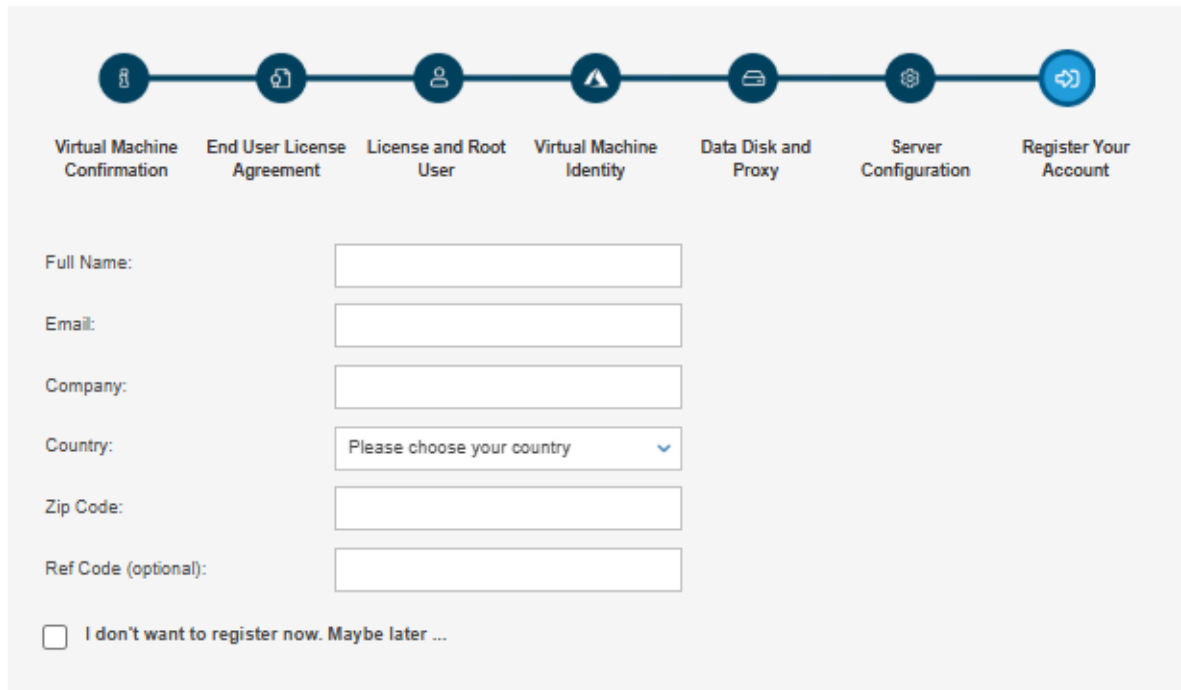
This screenshot shows the "Data Disk and Proxy" configuration step in the N2W Backup & Recovery (CPM) v4.5.0 interface. At the top, a progress bar indicates the current step is "Data Disk and Proxy" (highlighted in blue), with other steps including "Virtual Machine Confirmation", "End User License Agreement", "License and Root User", "Virtual Machine Identity", "Server Configuration", and "Register Your Account". Below the progress bar, there are three dropdown menus: "Choose Time:" set to "Greenwich (GMT)", "Auto Backup Data Volume:" set to "Yes", and "Connect via web proxy:" set to "Disabled". At the bottom of the form, there are "Back" and "Next" buttons.

- c. Choose proxy settings as needed, and then select **Next**.

This screenshot shows the "Data Disk and Proxy" configuration step in the N2W Backup & Recovery (CPM) v4.4.1 interface. At the top, a progress bar indicates the current step is "Data Disk and Proxy" (highlighted in blue), with other steps including "Virtual Machine Confirmation", "End User License Agreement", "License and Root User", "Virtual Machine Identity", "Server Configuration", and "Register Your Account". Below the progress bar, there are several configuration options: "Choose Time:" set to "Greenwich (GMT)", "Choose new or existing disk:" set to "Create New Data Disk", "Auto Backup Data Volume:" set to "Yes", and "Connect via web proxy:" set to "Enabled". Below these are four text input fields for "Proxy address:", "Proxy port:", "Proxy user:", and "Proxy password:". At the bottom of the form, there are "Back" and "Next (Connect Proxy)" buttons.

52. In the **Server Configuration** step, review the usage report for defaults.

53. In the **Register Your Account** step, if you have not configured N2W before, enter the requested information, and select **Register Now**.



The registration form features a progress bar at the top with seven steps: Virtual Machine Confirmation, End User License Agreement, License and Root User, Virtual Machine Identity, Data Disk and Proxy, Server Configuration, and Register Your Account. The 'Register Your Account' step is currently active. Below the progress bar, the form includes input fields for Full Name, Email, Company, Country (a dropdown menu with the text 'Please choose your country'), Zip Code, and Ref Code (optional). At the bottom, there is a checkbox labeled 'I don't want to register now. Maybe later ...'.

54. The system is now configuring; this may take up-to 10 minutes to finish. Once it does you will be automatically directed to the logon page, and the installation is finished. You may see that the license server is establishing a connection if you have selected 'I already have a license.'



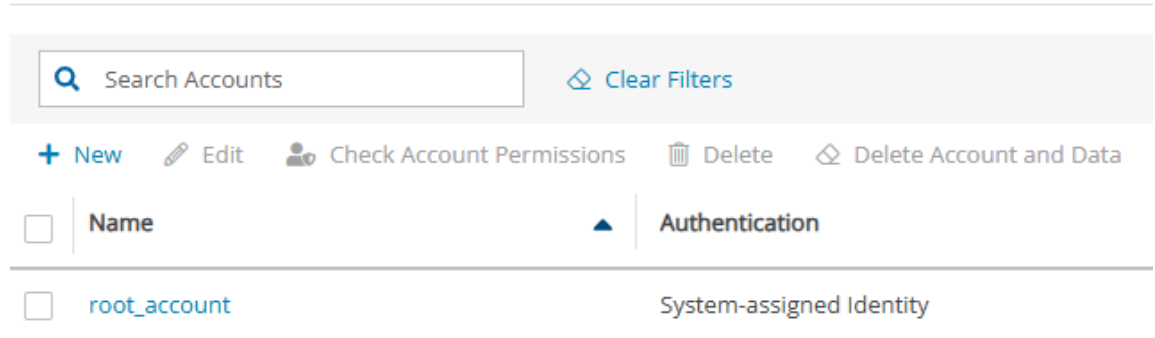
Configuring Server. It may take a while ...

## 5 Creating an Azure backup policy

### 5.1 Adding and Confirming an Azure Account

1. Log in to N2W.
2. Navigate to **Accounts**. Confirm that you see your account listed.

#### Accounts

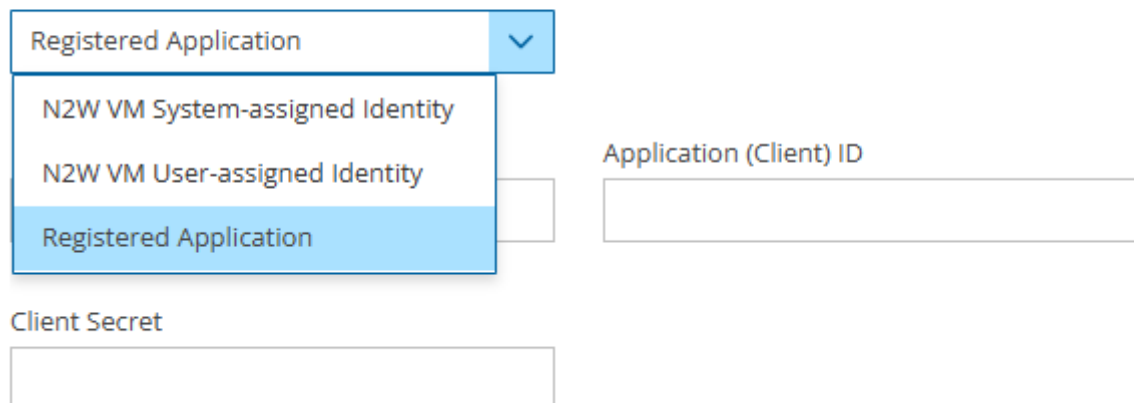


<input type="checkbox"/>	Name	Authentication
<input type="checkbox"/>	root_account	System-assigned Identity

3. To add others, such as a DR account, select **+ New → Azure Account**. You can add accounts by System or user assigned identities, or Registered Application (recommended).

#### Accounts > New Account

##### Authentication



Registered Application

N2W VM System-assigned Identity

N2W VM User-assigned Identity

Registered Application

Application (Client) ID

Client Secret

**Note:** This article walks through the exact steps to create an app registration and explains the supported account options. <https://learn.microsoft.com/en-us/entra/identity-platform/quickstart-register-app>

<https://docs.n2ws.com/user-guide/26-using-n2ws-with-azure#id-26.4-adding-an-azure-account-to-n2w>

4. Select **Save**.

## 5.2 Creating a Simple Backup Schedule

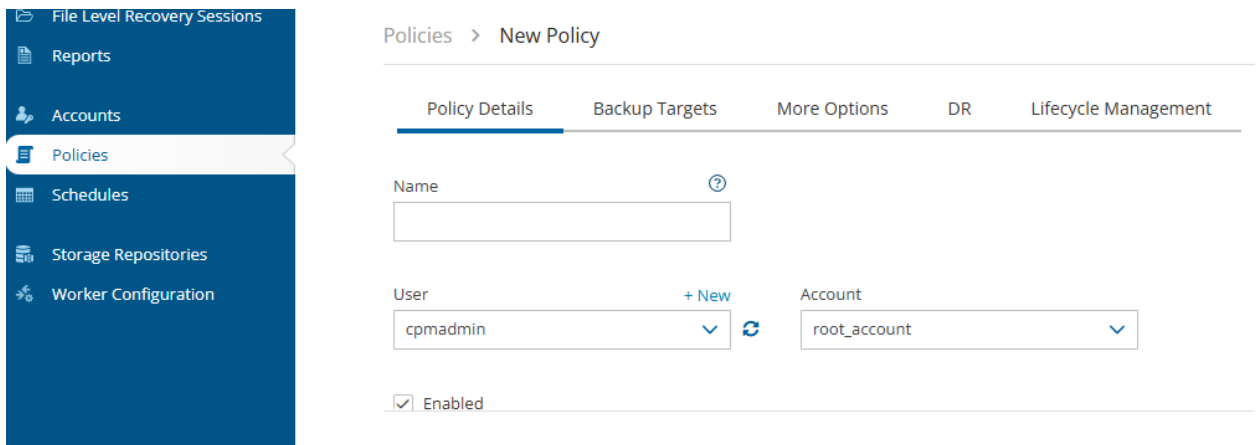
1. Navigate to **Schedules**. We have default schedules of Daily, Hourly, Weekly, and Monthly.
2. Select **+ New**. If you would like to define a different schedule.
3. Define:
  - Name
  - First run time
  - Frequency
4. Select **Save**.

## 5.3 Creating a Simple Azure Backup Policy

To back up resources in Azure, create an N2W policy.

55. In N2W, select the **Policies** tab.

56. Select **New**.



The screenshot shows the N2W interface. On the left is a navigation menu with the following items: File Level Recovery Sessions, Reports, Accounts, Policies (highlighted), Schedules, Storage Repositories, and Worker Configuration. The main content area is titled 'Policies > New Policy' and contains a form with the following fields:

- Policy Details** (active tab), Backup Targets, More Options, DR, Lifecycle Management
- Name**: A text input field with a help icon.
- User**: A dropdown menu with 'cpmadmin' selected and a '+ New' link.
- Account**: A dropdown menu with 'root\_account' selected.
- Enabled**: A checked checkbox.

57. In the New Azure Policy screen, complete the fields:

- **Name** – Enter a name for the policy.
- **User** – Select from the list. Or select **+ New** to add a new user.
- **Account** – Select from the list.
- **Enabled** – Clear to disable the policy.
- **Subscription** – Select from the list.
- **Schedules** – Optionally select one or more schedules from the list or select **+ New** to add a schedule.

- **Auto Target Removal** – Select **Yes** to automatically remove a non-existing target from the policy.

58. Select the **Backup Targets** tab.

59. In the **Add Backup Targets** menu, select the targets to back up, Disks and/or Virtual Machines. The Add Virtual Machines / Disks screen opens.

60. When selecting Virtual Machines, it is *required* to filter the **Location** of the target resources using the list in the upper left corner *before* selecting the individual targets. Filtering by Resource Group is optional.

**Add Virtual Machines**

Location: (US) East US ▼ Resource Group: All Resource Groups ▼

<input type="checkbox"/>	Name	Resource Group	Location	VM Size	OS Type
<input type="checkbox"/>	AzureUbuntu	resourcegroup	eastus	Standard_D2s_v3	Linux
<input type="checkbox"/>	CPMN2W45	cpmn2w45_group	eastus	Standard_D2s_v3	Linux

0 of 2 items selected

61. When finished selecting targets, select **Add selected**. The Backup Targets tab lists the selected targets.


Policies > New Policy

Policy Details **Backup Targets** More Options DR Lifecycle Management

Virtual Machines


[+ Add](#) [Remove](#) [Configure](#)

<input type="checkbox"/>	Name	Resource Group	Location	VM Size	OS Type
<input type="checkbox"/>	AzureUbuntu	resourcegroup	eastus	Standard_D2s_v3	Linux

62. To determine which disks for each Virtual Machines target to back up, select  **Configure**. In the **Which Disks** list of the Policy Virtual Machine and Disk Configuration screen, select the disks to include or exclude in the backup.

63. When finished, in the **Backup Targets** tab, select **Save**.

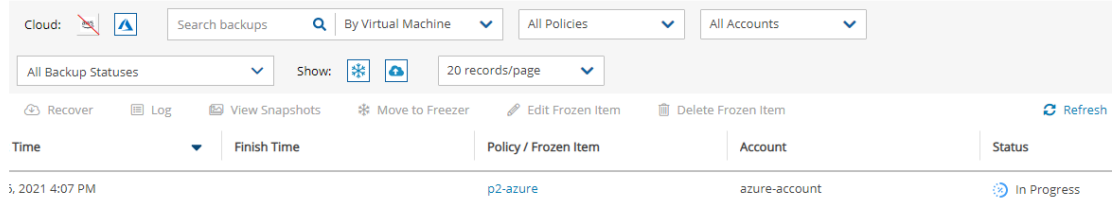
## 5.4 Backing Up an Azure Policy

If the policy has a schedule, the policy will run backups automatically according to the schedule. To run a policy as soon as possible, in the **Policies** view, select the policy and select  **Run ASAP**.


To view the policy progress and backups, select **Backup Monitor**.

- The backup progress is shown in the **Status** column.
- Use the Cloud buttons to display the Azure policies.

Backup Monitor



The screenshot shows the Backup Monitor interface. At the top, there are filters for 'Cloud' (with a search icon and a refresh icon), 'Search backups' (with a search icon), 'By Virtual Machine' (dropdown), 'All Policies' (dropdown), and 'All Accounts' (dropdown). Below these are 'All Backup Statuses' (dropdown), 'Show:' (with icons for a snowflake and a cloud), and '20 records/page' (dropdown). A row of action buttons includes 'Recover', 'Log', 'View Snapshots', 'Move to Freezer', 'Edit Frozen Item', 'Delete Frozen Item', and 'Refresh'. The table below has columns for 'Time', 'Finish Time', 'Policy / Frozen Item', 'Account', and 'Status'. One row is visible with the following data: Time: 3/20/21 4:07 PM; Policy / Frozen Item: p2-azure; Account: azure-account; Status: In Progress (with a refresh icon).

Time	Finish Time	Policy / Frozen Item	Account	Status
3/20/21 4:07 PM		p2-azure	azure-account	 In Progress

0 of 1 items selected

## 6 Recovering from an Azure Backup

Note: Only one VM is recoverable during a recovery operation.

After creating a backup, you can recover it from the **Backup Monitor**.

In the VM recovery Basic Options, there are Azure options for replicating data to additional locations to protect against potential data loss and data unavailability:

- **Availability Zone** – A redundant data center (different building, different servers, different power, etc.), within a geographical area that is managed by Azure.
- **Availability Set** – A redundant data center (different building, different servers, different power, etc.) that can be launched and fully configured by the customer and managed by the customer.
- **No Redundancy Infrastructure Required** – By selecting this option, the customer can choose not to replicate its data to an additional (redundant) location in another zone or set. By choosing this option, the customer would save some money, but in rare cases (usually 11 9s of durability and 99.9% of availability), the customer can experience some degree of data loss and availability.

In the Disk Recovery screen, you may be presented with an option to change the encryption when recovering certain disks.

Note: To add an additional layer of encryption during the recovery process, see <https://docs.microsoft.com/en-us/azure/virtual-machines/disks-enable-customer-managed-keys-portal>.

Disk encryption can be changed only when the disk is unattached, or the VM is deallocated.

## 6.1 Recovering a VM and Disks

To recover a VM and/or attached disks:

Backup Monitor

Cloud: Search backups  By Virtual Machine  All Policies  All Accounts

All Backup Statuses  Show: 20 records/page

[Recover](#) [Log](#) [View Snapshots](#) [Move to Freezer](#) [Edit Frozen Item](#) [Delete Frozen Item](#) [Refresh](#)

<input type="checkbox"/>	Start Time	Finish Time	Policy / Frozen Item	Account	Status
<input type="checkbox"/>	Apr 6, 2021 7:51 PM	Apr 6, 2021 7:52 PM	p3-zure-disk	azure-account	✓ Succ
<input type="checkbox"/>	Apr 6, 2021 7:05 PM	Apr 6, 2021 7:05 PM	p2-azure	azure-account	✓ Succ
<input type="checkbox"/>	Apr 6, 2021 6:54 PM	Apr 6, 2021 6:54 PM	p2-azure	azure-account	✓ Succ
<input checked="" type="checkbox"/>	Apr 6, 2021 4:07 PM	Apr 6, 2021 4:07 PM	p2-azure	azure-account	✓ Succ

1 of 4 items selected

64. In the **Backup Monitor**, select the backup and then select **Recover**.

Backup Monitor > p2-azure - 04/06/2021 4:07 PM > Recover

Search by Resource

Virtual Machines

[Recover](#) [Recover Disks Only](#)

Name	Resource Group	Location	Size	OST
<input checked="" type="radio"/> linux-ubuntu-europe	first-rg	(Europe) North Europe	Standard_B1ls	Lir

65. To recover a VM, with or without its attached disks, select the VM snapshot that you want to recover from and then select **Recover**.

d. In the **Virtual Machines** tab of the Recover screen, select 1 VM and then select **Recover**. The **Basic Options** tab opens.

Virtual Machine Recovery
✕

Basic Options
Disks

Name

Resource Group

Size

**Availability**

Availability Type

No Infrastructure Redundancy Required

- No Infrastructure Redundancy Required
- Availability Zone
- Availability Set

Virtual Network

Subnet

Private IP Address

Auto assigned

Preserve Tags

Recover Virtual Machine
Close


- e. In the **Availability Type** list, select one of the following:
  - **No Infrastructure Redundancy Required** – Select to not replicate data at a redundant location in another zone or set.
  - **Availability Zone** – Select a zone in the **Availability Zone** list.
  - **Availability Set** – Select a set in the **Availability Set** list.
- f. In the **Private IP Address** box, assign an available IP address or switch the **Custom** toggle key to **Auto assigned**.
- g. In the **Disks** tab, enter a new **Name** for each disk. Similar names will cause the recovery to fail.
- h. Select **Recover Virtual Machine**.

To recover only Disks attached to the VM,

66. Select **Recover Disks Only**.

67. In the **Disks** tab, enter a **new Name** for each disk. **Similar names will cause the recovery to fail.**

68. Select **Recover Disk**.

69. To view the recovery progress, select **Recovery Monitor**. Use the **Cloud** buttons to display the Azure (  ) recoveries.

## 6.2 Recovering Independent Disks

To recover from backups with independent disks:

70. Select the backup and then select **Recover** as in step 1 of the VM recovery.

Backup Monitor > p3-zure-disk - 04/06/2021 7:51 PM > Recover

Search by Resource  
Resource ID or name

Independent Disks

<input checked="" type="checkbox"/>	Original Disk Name	Original Disk ID	Location	Name	Resource Group	Size	Encryption Set	Preserve Tags
<input checked="" type="checkbox"/>	run_disk1_ob1b260c26964a20...	/subscriptions/cd...	(Europe) North Eu...	run_disk1_ob1b2...	FIRST-RG	30	Don't Change Encrypt	<input checked="" type="checkbox"/>

2. In the Independent Disks tab:

- Enter a new **Name** for each disk to recover as similar names will cause failure.
- Select 'Don't Change Encryption Set'
- Change other settings as needed.
- Select **Recover Disk**.

Disk Recovery from Virtual Machine linux-ubuntu-europe ✕

Disks

<input checked="" type="checkbox"/>	Original Disk Name	Original Disk ID	Name	Resource Group	Size	Encryption Set	Preserve Tags
<input checked="" type="checkbox"/>	linux-ubuntu-europe...	/subscriptions/cd...	linux-ubuntu-eur...	FIRST-RG	30	Don't Change Encrypt	<input checked="" type="checkbox"/>

3. To view the recovery progress, select **Recovery Monitor**.

## 7 Additional resources for working with N2W

N2W User Guide - <https://docs.n2ws.com/user-guide>

N2W Azure User Guide - <https://docs.n2ws.com/user-guide/26-using-n2ws-with-azure>

N2W Azure Video Tutorials - [https://n2ws.com/support/video-tutorials?e-filter-d7a0d74-post\\_tag=azure](https://n2ws.com/support/video-tutorials?e-filter-d7a0d74-post_tag=azure)